

699 Route 46
Teterboro, NJ 07608

Honeywell

June 6, 2001

MD078714433
U.S. EPA
AGENCY RO II
JUN 12 PM 12:00
REGIONS & FIELD
PROGRAMS BRANCH

**United States Environmental
Protection Agency**

Region 2
Air & Water Management Division
290 Broadway, 21st Floor
New York, NY 10007-1866

*clean closed
process units.*

Attn: RCRA Notification

Re: Proposed General Electric/Honeywell International Transaction

Dear Sir or Madam:

As you are aware, this facility holds the permits and licenses identified below in this letter. Under an agreement that is currently being reviewed by regulatory authorities, all of the stock of the ultimate parent company of this facility, Honeywell International Inc., would be acquired by the General Electric Company. Although those authorities have not yet approved this proposed transaction, we wish to provide you with some background information on the proposed transaction as it relates to environmental permits and licenses.

First, the proposed transaction is structured such that Honeywell International (and its various subsidiaries) would continue as corporate entities in full legal force and effect after the merger. After the transaction is completed, Honeywell International would be a subsidiary of General Electric Company. To further explain, upon the closing of the transaction, a wholly-owned subsidiary of General Electric Company will merge with and into Honeywell International Inc with Honeywell International Inc. remaining as the surviving corporation and a wholly-owned subsidiary of General Electric Company. All of the shareholders of Honeywell International Inc. will receive General Electric stock and General Electric will receive all of the stock of Honeywell International Inc. Thus, while ownership of Honeywell International's stock will have changed as a consequence of the closing, ownership of Honeywell International's permits will be unaffected, as such permits will remain with their current owner, Honeywell International Inc., or their subsidiaries.

From the standpoint of existing environmental permits, there will be no legal change in the entity holding this facility's permits. In addition, there will be no change in ownership or control of the actual permit holder in those cases where the permit holder is a subsidiary of Honeywell International. Consequently, we would not anticipate that there would be a need to

engage in efforts to transfer the permits below to a new legal entity, either before or after the completion of the proposed transaction. Should your review of the proposed transaction lead you to a different conclusion, however, please contact Louis Dulfer to further discuss this matter.

Through this notice both Honeywell International and General Electric hope to avoid confusion about the nature of the proposed transaction by providing you with this advance notice and specific information as to its form. This way, we hope to eliminate any concern over the continued accuracy of all existing permits. Pending necessary regulatory approvals, the proposed transaction is currently anticipated to close in mid -July. After the transaction has closed, the name of the operating entity associated with this facility may, in some instances, change. If and when there is a name change, we will send a follow-up notice.

This facility holds the following permits:

Permit Type:	Permit Number:
Hazardous Waste Identification Number	NJD078714433

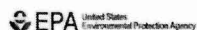
If you have any questions or comments on the proposed merger, or if you wish to discuss the applicability of permit transfer requirements, please contact Louis Dulfer at (201)393-3810.

Sincerely,

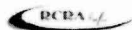


Marc Szczerba
Vice President of Teterboro Operations

cc: Louis Dulfer, Honeywell International



Handler Information



HONEYWELL INTL DEFENSE & AVONICS

TETERBORO

NJD078714433

Select the information to process:

Basic Handler Information						
Handler Id	Handler Name	Facility Identifier	Extract Flag	Region	State	Universes
NJD078714433	HONEYWELL INTL DEFENSE & AVONICS		X	02	NJ	SUBJCA <input type="button" value="v"/>

Previous Name Information		
Act Loc	Receive Date	Handler Name

Location Address Information								
Act Loc	Street No.	Street	City	County	State	Zip	Land Type	State District
NJ	699	RTE 46 E	TETERBORO	BERGEN	NJ	07608	P	METRO

Mailing Address Information					
Act Loc	Street No.	Street	City	State	Zip
NJ	699	RTE 46 E	TETERBORO	NJ	07608

Contact Information								
Act Loc	Type	Title	First Name	Last Name	Phone	Street	City	State Zip
NJ	A	MGR PLANT ENGR	WILLIAM	HOOPER	201-288-2000	RTE 46	TETERBORO	NJ 07608
NJ	N	HS&E MGR	LOU	DUFLER	201-393-3810	699 RTE 46 E	TETERBORO	NJ 07608

Owner Information									
Act Loc	Seq	Indicator	Type	Change Date	Owner/Operator Name	Phone	Street	City	State Zip
NJ	1	PO	P	6/11/1998	THE BENDIX CORP	201-288-2000	RTE 46	TETERBORO	NJ 07608
NJ	3	CO	P		HONEYWELL INTL DEFENSE & AVONICS	201-393-2900	699 RTE 46 E	TETERBORO	NJ 07608

Operator Information								
Act Loc	Seq	Indicator	Type	Change Date	Owner/Operator Name	Phone	Street	City State Zip
NJ	2	CP	P		THE BENDIX CORP	201-288-2000	RTE 46	OPERCITY NJ 99999

Miscellaneous Information									
Act Loc	Previous Id	Second Id	Ack Flag	Ack Date	River Basin	TSD Date	Non-notifier	Off-site receipt	Accessibility
NJ				2/28/2000		7/23/1980			

Location Coordinates			
Act Loc	Source	Latitude Measure	Longitude Measure
NJ	A	40 51 38.4	074 03 49.8

Environmental Priority Ranking			
Act Loc	EPR Date	EPR Status	EPR Notes

SIC Information				
Act Loc	Seq	Source	Code	Primary
NJ	0001	R	3761	P
NJ	0002	R	3811	S
NJ	0003	R	3728	S
NJ	0004	R	3662	S

Other Permit Information			
Act Loc	Number	Type	Permit Description
NJ	31030000005	Q	
NJ	31030007002	Q	
NJ	NED31030000004	P	
NJ	NJ-00-E002	V	
NJ	NJ0022097	N	
NJ	NJCF00004	S	
NJ	NJCFG0339	S	
NJ	NJD078714433	R	
NJ	RICSICNJ00167	E	

Activity Summary Information										
Act Loc	Source	Seq	Receipt Date	Gen - Fed Reg.	Trans - Fed Reg.	TSD - Fed Reg.	HW Fuel - Fed Reg.	Used Oil - Fed Reg.	UIC	Recy
NJ	A	1	11/19/1980	-	-	N - N	-	-		
NJ	E	1	12/31/1979	LQG - R	-	-	-	-		
NJ	N	1	2/17/2000	LQG - R	-	-	-	-		

Hazardous Waste Stream Information					
Act Loc	Sequence	Source	Date	Amount	Unit of Measure Desc
NJ	0001	A	11/19/1980	1498.678	P
NJ	0002	A	11/19/1980	24.494	M
NJ	0003	A	11/19/1980	8.164	M
NJ	0004	A	11/19/1980	4.536	M
NJ	0005	A	11/19/1980	4.536	M
NJ	0006	A	11/19/1980	54.432	M
NJ	0007	A	11/19/1980	2.268	M
NJ	0008	A	11/19/1980	999.119	P
NJ	0009	A	11/19/1980	181.44	M
NJ	0010	A	11/19/1980	17.974	P
NJ	0011	A	11/19/1980	149.868	P
NJ	0001	N	2/17/2000	0	

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